Nomination for the Conference of State Bank Supervisors Education Foundation
Examiner Advanced Training Award 2021 Term

Your nomination(s) must be e-mailed or postmarked no later than Friday, December 11, 2020

All nominations and Supervisors’ comments will be held in complete confidence by the CSBSEF Board of Trustees. Under no circumstances will the Trustees give any nominees access to comments provided by the Supervisor.

I nominate ____________________________________ for the Graduate Banking/Trust Scholarship Award.

I hereby attest to the accuracy of the facts included in the nominee’s application.

Name and Title of Supervisor______________________________________________________________

Signature of State Bank Supervisor (Only) ____________________________ Date ____________

This entire document may be duplicated or entered into a computer and completed; format MUST remain as original.

In order for applicants to remain anonymous from state identification, Sections B and C are to be completed without state reference.

Sections A, B, and C are to be completed solely by the nominee and attached to this cover sheet. Send to:

Conference of State Bank Supervisors CSBSEF Scholarship Awards Program
By E-Mail to tmcvey@csbs.org

All applications must be emailed or postmarked no later than midnight Friday, December 11, 2020

If there are any questions or more information is needed, please contact Tom McVey at tmcvey@csbs.org (304-549-9584) or Katie Hoyle at khoyle@csbs.org (202-808-3556).
SECTION A

1. PERSONAL DATA

Name______________________________________________________________

Banking Department Address ____________________________________________

Business Telephone Number _________________________________

Residence Address _____________________________________________________

2. EDUCATION

AIB/CFT Chapter City ___________________________ State _________ Year ________

Banking School ______________________________________________________

City ___________________________ State _________ Year ____________

College ______________________________________________________________

City ___________________________ State _________ Year ____________

Degree ______________________________ Major ____________________________

Graduate Work (College) _______________________________________________

City ___________________________ State _________ Year ____________

Degree ______________________________ Major ____________________________

Year Attended CSBS Senior School _________________

NOMINEE’S CHOICE OF GRADUATE BANKING SCHOOL OR TRUST SCHOOL

______________________________________________________________
SECTION B

PLEASE DO NOT WRITE IN THIS SPACE. FOR CSBSEF INTERNAL USE ONLY.

NOMINEE IDENTIFICATION NUMBER________________________________________________

NOTE: Sections B and C only will be sent to CSBSEF Selection Panel. When completing Section B, do not use names or descriptions that will identify your state banking department.

EXPERIENCE

1. Banking Supervision Total years of service as a bank examiner (State_______) (Federal_________)

2. Total years of service as Examiner-in-Charge ____________

3. Total years of service as trust examiner ________________

4. Present position (title) ________________________________________________________________

5. Present duties and responsibilities:

6. Special Projects and/or Assignments completed:
7. Previous position (title) ____________________________________________________________

8. Total years of service as a bank employee __________________

9. Highest position (title) __________________________________________________________

10. Duties and responsibilities
    _______________________________________________________________________________
    _______________________________________________________________________________
    _______________________________________________________________________________

11. Other bank experience
    _______________________________________________________________________________
    _______________________________________________________________________________
    _______________________________________________________________________________
Essay Assignment: In approximately 500 words, discuss the following

As consumers and businesses are navigating daily life during the COVID pandemic, part of the equation is how financial institutions are working to serve their customers, both individual and business. How have you seen financial institutions successfully serve their customers for deposit services, borrowing needs, wealth management or other financial services? In what ways, if any, have you seen institutions that were challenged in serving their communities? How do you see the banking and financial industry changing going forward from what they have experienced through the pandemic? What changes that have been made may become the norm?

On a similar front, bank examination processes have also had to change because of the pandemic. In your role as a regulator, what are the takeaways from remote bank examinations during the pandemic? What processes and/or functions should be maintained going forward and what functions should change, or revert to the pre-pandemic “normal”? Support your thoughts in how these changes would positively impact the regulatory and/or examination process and benefit the regulatory agencies and the financial institutions. Additionally, identify and expand on any potential negative impact, or disruptions that you feel could result from these changes in the examination process.

Your response should be a reflection of your own views and ideas but must include quotes from interviews with at least one superior or co-worker, and at least one banker.

Do not list names or agencies/institutions of those interviewed, only titles!