

**Nomination for the Conference of State Bank Supervisors Education Foundation
Examiner Advanced Training Award 2021 Term**

Your nomination(s) must be e-mailed or postmarked no later than Friday, December 11, 2020

All nominations and Supervisors' comments will be held in complete confidence by the CSBSEF Board of Trustees. Under no circumstances will the Trustees give any nominees access to comments provided by the Supervisor.

I nominate _____ for the Graduate Banking/Trust Scholarship Award.

I hereby attest to the accuracy of the facts included in the nominee's application.

Name and Title of Supervisor _____

Signature of State Bank Supervisor (Only) _____ Date _____

This entire document may be duplicated or entered into a computer and completed; format **MUST** remain as original.

In order for applicants to remain anonymous from state identification, Sections B and C are to be completed **without state reference.**

Sections A, B, and C are to be completed solely by the nominee and attached to this cover sheet. Send to:

Conference of State Bank Supervisors CSBSEF Scholarship Awards Program
By E-Mail to tmcvey@csbs.org

All applications must be emailed or postmarked no later than midnight Friday, December 11, 2020

If there are any questions or more information is needed, please contact Tom McVey at tmcvey@csbs.org (304-549-9584) or Katie Hoyle at khoyle@csbs.org (202-808-3556).

SECTION A

1. PERSONAL DATA

Name _____

Banking Department Address _____

Business Telephone Number _____

Residence Address _____

2. EDUCATION

AIB/CFT Chapter City _____ State _____ Year _____

Banking School _____

City _____ State _____ Year _____

College _____

City _____ State _____ Year _____

Degree _____ Major _____

Graduate Work (College) _____

City _____ State _____ Year _____

Degree _____ Major _____

Year Attended CSBS Senior School _____

NOMINEE'S CHOICE OF GRADUATE BANKING SCHOOL OR TRUST SCHOOL

SECTION B

PLEASE DO NOT WRITE IN THIS SPACE. FOR CSBSEF INTERNAL USE ONLY.

NOMINEE IDENTIFICATION NUMBER _____

NOTE: Sections B and C only will be sent to CSBSEF Selection Panel. When completing Section B, do not use names or descriptions that will identify your state banking department.

EXPERIENCE

1. Banking Supervision Total years of service as a bank examiner (State _____) (Federal _____)
2. Total years of service as Examiner-in-Charge _____
3. Total years of service as trust examiner _____
4. Present position (title) _____
5. Present duties and responsibilities:

6. Special Projects and/or Assignments completed:

7. Previous position (title) _____

8. Total years of service as a bank employee _____

9. Highest position (title) _____

10. Duties and responsibilities

11. Other bank experience

SECTION C

NOMINEE IDENTIFICATION _____

Essay Assignment: In approximately 500 words, discuss the following

As consumers and businesses are navigating daily life during the COVID pandemic, part of the equation is how financial institutions are working to serve their customers, both individual and business. How have you seen financial institutions successfully serve their customers for deposit services, borrowing needs, wealth management or other financial services? In what ways, if any, have you seen institutions that were challenged in serving their communities? How do you see the banking and financial industry changing going forward from what they have experienced through the pandemic? What changes that have been made may become the norm?

On a similar front, bank examination processes have also had to change because of the pandemic. In your role as a regulator, what are the takeaways from remote bank examinations during the pandemic? What processes and/or functions should be maintained going forward and what functions should change, or revert to the pre-pandemic “normal”? Support your thoughts in how these changes would positively impact the regulatory and/or examination process and benefit the regulatory agencies and the financial institutions. Additionally, identify and expand on any potential negative impact, or disruptions that you feel could result from these changes in the examination process.

Your response should be a reflection of your own views and ideas but must include quotes from interviews with at least one superior or co-worker, and at least one banker.

Do not list names or agencies/institutions of those interviewed, only titles!